

MARBLE FALLS INDEPENDENT SCHOOL DISTRICT
DEBT TRANSPARENCY REPORT
AS OF JUNE 30, 2021

Marble Falls Independent School District
1800 Colt Circle
Marble Falls, Texas 78654
(830)693-4357

MARBLE FALLS INDEPENDENT SCHOOL DISTRICT
 APPROVED BOND AUTHORIZATIONS BY VOTERS
 AS OF JUNE 30, 2021

Authorization	Issued	Unissued	Total Authorization Amount	Authorization Per Capita (XXX,XXX)	Purpose for which Debt Obligation was Authorized	Repayment Source
98,065,000	\$ 98,065,000	\$ -	\$ 98,065,000	\$ 4,075.68	Construction and Equipment	Debt Service
	-	-	-	-		
	-	-	-	-		
	-	-	-	-		
	-	-	-	-		
Total			\$ 98,065,000			

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:

- (a) **Debt Service Fund** - accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.
- (b) **General Fund** - accounts for revenues from local maintenance taxes (M&O), other local sources, foundation entitlements, and other Foundation School Program sources.

Current credit rating given by any nationally recognized credit rating organization to debt obligations of the political subdivision:

	<u>Permanent School Fund Rating</u>
Moody's Investors Service:	Not Rated
Standard & Poor's Rating Services:	AA-
Fitch Ratings:	Not Rated

Debt Secured by Ad Valorem Taxes as a Per Capita Amount:

Population	24,061
Year	2021
Source	Texas Municipal Reports
Total Authorized Debt:	\$4,076
Total Principal Debt:	\$4,076
Total Principal & Interest:	\$5,622

MARBLE FALLS INDEPENDENT SCHOOL DISTRICT
COMBINED PRINCIPAL AND INTEREST REQUIREMENT
AS OF JUNE 30, 2021

Fiscal Year Ending	Principal Value At Maturity	Interest Through Maturity	Total Requirements Through Maturity	Outstanding Debt Per Capita (XXX,XXX)
2022	3,930,000	5,137,600	9,067,600	376.86
2023	4,280,000	4,991,025	9,271,025	385.31
2024	5,490,000	3,156,575	8,646,575	359.36
2025	5,670,000	2,953,663	8,623,663	358.41
2026	4,345,000	2,742,175	7,087,175	294.55
2027	4,545,000	2,538,950	7,083,950	294.42
2028	4,755,000	2,340,450	7,095,450	294.89
2029	4,945,000	2,146,763	7,091,763	294.74
2030	4,765,000	2,327,406	7,092,406	294.77
2031	5,330,000	1,760,925	7,090,925	294.71
2032	5,525,000	1,564,425	7,089,425	294.64
2033	5,725,000	1,376,600	7,101,600	295.15
2034	5,900,000	1,198,887	7,098,887	295.04
2035	6,080,000	1,000,575	7,080,575	294.28
2036	6,295,000	781,478	7,076,478	294.11
2037	6,520,000	567,428	7,087,428	294.56
2038	6,725,000	356,594	7,081,594	294.32
2039	3,560,000	188,875	3,748,875	155.81
2039	3,680,000	64,400	3,744,400	155.62
Totals	\$ 98,065,000	\$ 37,194,794	\$ 135,259,794	\$ 5,622

MARBLE FALLS INDEPENDENT SCHOOL DISTRICT

BOND STATUS BY SERIES

AS OF JUNE 30, 2021

<u>Series</u>	Total Proceeds Received	Spent	Unspent
Series 2014 School Building and Refunding Bonds	9,994,189	9,994,189	-
Series 2015 Refunding Bonds	9,750,963	9,750,963	-
Series 2016A Refunding Bonds	9,468,830	9,468,830	-
Series 2016B Refunding Bonds	9,955,501	9,955,501	-
Series 2017A Refunding Bonds	28,370,120	28,370,120	-
Series 2017B Term Bonds	3,220,000	3,220,000	-
Series 2019 School Building Bonds	55,000,000	43,025,507	11,974,493
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
Totals	<u>\$ 125,759,603</u>	<u>\$ 113,785,110</u>	<u>\$ 11,974,493</u>

Note: Includes refundings. Total of spent and unspent amounts may differ from original issue amounts due to premiums, discounts, and interest earned.

MARBLE FALLS INDEPENDENT SCHOOL DISTRICT
GENERAL OBLIGATION BONDS AS OF JUNE 30, 2021

<u>Series</u>	<u>Amounts Original Issue</u>	<u>Maturity Date</u>	<u>Beginning Balance</u>	<u>Additions</u>	<u>Reductions</u>	<u>Ending Balance</u>	<u>Combined Principal & Interest</u>	<u>Outstanding Debt Per Capita XXX,XXX</u>
Series 2009A School Building Bonds	\$ 9,341,917	8/15/2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Series 2014 School Building and Refunding Bonds	\$ 9,290,000	8/15/2034	\$ 8,055,000	\$ -	\$ (160,000)	\$ 7,895,000	\$ 9,865,975.00	\$ 328.12
Series 2015 Refunding Bonds	\$ 8,685,000	8/15/2037	\$ 7,620,000	\$ -	\$ (355,000)	\$ 7,265,000	\$ 9,560,437.00	\$ 301.94
Series 2016A Refunding Bonds	\$ 9,025,000	8/15/2037	\$ 7,745,000	\$ -	\$ (410,000)	\$ 7,335,000	\$ 8,942,525.00	\$ 304.85
Series 2016B Refunding Bonds	\$ 4,945,000	8/15/2022	\$ 75,000	\$ -	\$ (45,000)	\$ 30,000	\$ 3,355,000.00	\$ 1.25
Series 2017A Refunding Bonds	\$ 30,090,000	8/15/2037	\$ 26,290,000	\$ -	\$ (1,080,000)	\$ 25,210,000	\$ 32,986,469.00	\$ 1,047.75
Series 2019 School Building Bonds	\$ 51,880,000	8/15/2039	\$ 51,880,000	\$ -	\$ (1,550,000)	\$ 50,330,000	\$ 70,549,388.00	\$ 2,091.77
	-		-	-	-	-	-	-
	-		-	-	-	-	-	-
	-		-	-	-	-	-	-
	-		-	-	-	-	-	-
Totals	\$ 123,256,917		\$ 101,665,000	\$ -	\$ (3,600,000)	\$ 98,065,000	\$ 135,259,794.00	\$ 4,075.68

All debt secured by ad valorem taxes